

CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY

TO: CHARLES LOMELI, Solano County Treasurer-Tax Collector-County Clerk

RE: Claim for Excess Proceeds

I hereby certify that I am a party of interest in the following parcel:

Assessor's Parcel No. _____

Assessee: _____

Situs: _____

Date Sold: _____

Date Deed to Purchaser Recorded: _____

I claim excess proceeds under Revenue & Taxation Code §4675. Enclosed is documentation supporting my claim.

I affirm, under penalty of perjury, that the foregoing is true and correct to the best of my knowledge.

Signature of Claimant Date _____

Name of Claimant (print or type)

Mailing address: _____

() _____
Daytime Telephone Number

MAIL COMPLETED FORMS TO: Charles Lomeli
Treasurer-Tax Collector-County Clerk
Attn: Elizabeth Sumner
675 Texas Street, Suite 1900
Fairfield CA 94533

INSTRUCTIONS FOR FILING CLAIM

The California Revenue & Taxation Code §4675, states in part (paraphrased):

For the purposes of this article, parties of interest and their order of priority are:

- (a) First, lienholders of record prior to the recordation of the Tax Deed to the Purchaser in the order of their priority.
- (b) Then, any person with title of record to all or any portion of the property prior to the recordation of the Tax Deed to the Purchaser.
- (c) A party of interest in the property at the time of the sale may assign his or her right to claim the excess proceeds only by a dated, written instrument that explicitly states that the right to claim the excess proceeds is being assigned, and only after each party to the proposed assignment has disclosed to each other party to the proposed assignment all facts of which he or she is aware relating to the value of the right that is being assigned (§4675).

If you consider yourself to be a party of interest in the sale of tax-defaulted property as defined above, please fill out the form provided stating how you have determined your status as a party of interest. If you need help in filling out the form, please contact our office by telephone at (707) 784-7485.

You must attach copies of documents to support your claim as follows:

1. In case (a), attach a copy of your Trust Deed or other evidence of lien or security interest, along with a statement under penalty of perjury setting forth the original amount of the lien or interest, the total amount of payments received reducing the original amount of the lien or interest, and the amount still due and payable as of the date of the sale of the tax-defaulted property by the tax collector.
2. In case (b), attach copies of any other documents (e.g., deed, death certificate, will, court order, etc.) supporting your claim.
3. Any person or entity who in any way acts on behalf of, or in place of, any party of interest with respect to filing a claim for any excess proceeds shall submit proof with the claim that the amount of excess proceeds has been disclosed to the party of interest and that the party of interest has been advised of his or her right to file a claim for the excess proceeds on his or her own behalf (§4675).

PLEASE NOTE: Claims will be processed after one year has passed from the date of recording of the deed to the purchaser. In order to receive consideration by the County Board of Supervisors, claims must be received **BEFORE THE EXPIRATION OF ONE YEAR** following the date of the recording of the deed to purchaser. Please see the "Date Deed to Purchaser Recorded" appearing on the attached notice. Following the Board's review, the claim will either be approved or denied. The Clerk of the Board of Supervisors will notify you of the action taken by the Board. Should the claim be approved, the Auditor-Controller will, after 90 days, issue a county warrant in payment.